

CONSOLIDATED INCOME STATEMENT

(UNAUDITED)

	Note	Six months to 30 June 2006 £m	Six months to 30 June 2005 £m	Year to 31 December 2005 £m
Revenue		1,550.0	1,093.0	2,285.7
Cost of sales		(1,191.4)	(799.2)	(1,681.4)
Gross profit		358.6	293.8	604.3
Operating expenses		(49.8)	(42.0)	(76.5)
Share of results of jointly controlled entities		0.3	–	–
Profit from operations before reorganisation costs		309.1	251.8	527.8
Reorganisation costs		(15.4)	–	–
Profit from operations		293.7	251.8	527.8
Finance income		0.6	0.3	0.8
Finance costs		(38.2)	(17.2)	(33.2)
Profit before tax		256.1	234.9	495.4
Income tax expense	5	(77.0)	(72.0)	(150.6)
Profit after tax (all attributable to equity holders of the parent)		179.1	162.9	344.8
Earnings per share (after reorganisation costs)				
Basic	6	60.7p	56.2p	118.4p
Diluted	6	60.3p	55.9p	118.0p
Earnings per share (before reorganisation costs, net of related tax)				
Basic	6	64.4p	56.2p	118.4p
Diluted	6	64.0p	55.9p	118.0p